



PENSICO TRUST COMPANY

Please return by:

Fax: 415-956-3016

Regular Mail:

P.O. Box 26903
San Francisco, CA
94126-6903

Overnight Delivery Only:

450 Sansome Street, Fl. 14
San Francisco, CA
94111-3306

IRA Non-Public Investment Authorization

www.pensicotrust.com
800-969-4472

- ✓ Use this form to invest into non-publicly traded assets such as LLCs, LPs, Corporations, Real Property, Trust Deeds, etc.
- ✓ Must attach *Payment and Funding Instructions* form (see www.PENSICOTrust.com, "Forms") and any other paperwork necessary for your investment.
- ✓ This form and most investment paperwork may be faxed to: 415-956-3016

1. Accountholder Information

Account #: _____

Accountholder's First Name _____

M.I. Last _____

Social Security #: _____

Primary Phone #: _____ Ext.: _____

Fax #: _____

2. Investment Information

Choose One: Buy Sell Units/Shares: _____

\$ _____

Name of Investment (This might be the name of an LLC, LP or C-Corp) _____

Total Investment Amount

Additional Information: _____

- ✓ It is a good idea to first check and see if the Issuer of your chosen Investment has filed the Investment with PENSICO Trust. Once you have been assured that the filing is either complete or in the progress, you may submit your investment paperwork.

To invest into an LLC, LP, or C Corp. please submit the following:

1. IRA Non-Public Investment Authorization (this form)
2. Payment and Funding Instructions
3. Subscription Agreement, Limited Partnership Agreement, Stock Purchase Agreement or any other agreement or form the investor is required to sign.
 - This will be provided to you by your Investment's Issuer
 - This Agreement must be drafted in the name of the Account (not in the Accountholder's name).
For example, Agreement must be vested:
PENSICO Trust Custodian FBO 'Accountholder Name' IRA 'PENSICO Trust Account #'
 - **Agreement must be pre-signed** (i.e. beside all Investor signature lines) **by the Accountholder**.
PENSICO Trust will sign on the Investor signature lines as the Investor, on behalf of the investing Account.

- ✓ The above 3 items may be mailed or faxed to PENSICO Trust to initiate an investment within a PENSICO Trust Account.

MAIL: Regular Mail: Overnight Delivery Only: OR FAX: 415-956-3016

P.O. Box 26903 450 Sansome Street, Fl. 14

San Francisco, CA San Francisco, CA

94126-6903 94111-3306

3. Investment Acknowledgements

I understand that I am responsible (and PENSICO Trust Company and PENSICO, Inc. are not responsible) for selecting and reviewing the above investment(s) and for determining the suitability, nature, value, risk, safety and merits of any investment(s) that I authorize PENSICO Trust to make for my Account.

I understand that PENSICO Trust Company and PENSICO Inc. neither endorse nor recommend the above investment, and I therefore release and hold PENSICO Trust Company and PENSICO Inc. harmless from all claims arising out of making such investments.

I agree that any dispute regarding this investment shall be submitted to binding arbitration at JAMS in Boston, MA or San Francisco, CA at PENSICO Trust's discretion, and the prevailing party shall be entitled to recover all legal fees, reasonable costs and expenses. These shall be in addition to any award of damage or any other relief to which the prevailing party is entitled.

I represent that the above investment is not a prohibited transaction, as defined in the Internal Revenue Code and IRS and Department of Labor regulations.

I agree to follow any guidelines applicable to this investment as may be required by PENSICO Trust.

AUTHORIZED BY:

Accountholder

Account's Designated Representative

Printed Name of Authorizing Party



Signature (Required)

Date